

MARKET RELEASE

19 April 2006

Pryme Oil and Gas Limited

ADMISSION TO OFFICIAL LIST

Pryme Oil and Gas Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 19 April 2006.

Official Quotation of the following securities will commence at 12.00 pm E.S.T. on Friday, 21 April 2006.

Security Code: PYM

Gonzalo Valencia Adviser, Issuers (Melbourne)