

3 September 2014

Helmsec Research Coverage Update

Pryme Energy Limited (Pryme or the Company) is pleased to advise that Helmsec Global Capital Limited has updated its coverage on the Company.

A copy of the report is available on our website at www.prymeenergy.com. Please click on Announcements & Reports and navigate to the Analyst Reports section to access the coverage.

About Helmsec Global Capital

Helmsec is an Asia-Pacific focused capital markets and advisory firm with an extensive network of institutional and sophisticated investors, and has a long history of supporting growing resources sector companies. Their research is widely distributed through the investment community to advisers, analysts and small cap fund managers.

For further information please contact:

Justin Pettett Managing Director Pryme Energy Limited Telephone: +61 7 3371 1103

Website: www.prymeenergy.com

Ryan Messer **Chief Operating Officer Pryme Energy Limited**

Telephone: +1 713 401 9806

ASX Code: PYM OTCQX Code: POGLY