

4 October 2010

The Company Announcements Platform Australian Securities Exchange Exchange Centre 20 Bond Street SYDNEY NSW 2000

Symposium Resources Roadshow 28th September Sydney 29th September Melbourne

Please find enclosed a copy of a presentation that will be given to delegates attending The Symposium Resources Roadshow on the 28th and 29th of September 2010. The competent person statement regarding the estimate of reserves has been included on the slide titled "Disclaimer, Forward Looking Statements and Competent Person Statement."

A copy of this presentation is available at the ASX and can be viewed on the Company's website <u>www.prymeoilandgas.com</u>.

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ASX Code: PYM OTCQX Code: POGLY

Pryme Oil and Gas Limited is an Australian oil and natural gas producer and explorer with interests in the Gulf States of the U.S. The company has oil and gas exploration projects focused on Louisiana, the fifth-largest oilproducing state in the U.S. These projects are funded in part by existing cash flow. Pryme's board of directors and management team has over 100 years of energy industry experience and has uniquely focused local knowledge, underscored by the proven track records of its managers and directors. Directors of the company are George Lloyd (Non Executive Chairman), Justin Pettett (Managing Director) and Ryan Messer (Executive Director) and Greg Short (Non Executive Director).

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