

21 August 2009

Company Announcement Office ASX Limited Exchange Centre Level 5, 20 Bridge Street Sydney NSW 2000

Dear Sir,

Pryme Oil and Gas Limited (PYM) – Change of Registry Address Notification

In accordance with ASX Listing Rule 3.15.1, please be advised that that effective from Saturday, 22 August 2009, the PYM share registry, Link Market Services Limited (Link), will be located at ANZ Building, Level 19, 324 Queen Street Brisbane Queensland. All other contact details, including telephone numbers, will remain the same.

Yours Sincerely,

Swapna Keskar

Company Secretary