



Announcement Summary

Entity name

HYDROCARBON DYNAMICS LIMITED

Date of this announcement

Thursday January 30, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HCDAJ	OPTION EXPIRING 15-NOV-2025 EX \$0.005	57,500,000	30/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYDROCARBON DYNAMICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75117387354

1.3 ASX issuer code

HCD

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Oct-2024 08:59

Announcement Title

New - Proposed issue of securities - HCD

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

115,000,000 ordinary shares and 57,500,000 unlisted options being the balance of the Right Issue underwriting.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HCDAJ : OPTION EXPIRING 15-NOV-2025 EX \$0.005

Date the +securities the subject of this notification were issued

30/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

57,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCD : ORDINARY FULLY PAID	927,841,570

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCDAG : OPTION EXPIRING 12-MAY-2025 EX \$0.02	62,605,411
HCDAH : OPTION EXPIRING 05-FEB-2026 EX \$0.015	40,000,001
HCDAJ : OPTION EXPIRING 15-NOV-2025 EX \$0.005	117,129,592